Court File No. 19-CV-615862-00CL
Court File No. 19-CV-616077-00CL
Court File No. 19-CV-616779-00CL

*ONTARIO*
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

IN THE MATTER OF THE *COMPANIES’ CREDITORS*

*ARRANGEMENT ACT,* R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR

ARRANGEMENT OF **JTI-MACDONALD CORP.**

AND IN THE MATTER OF A PLAN OF COMPROMISE OR

ARRANGEMENT OF **IMPERIAL TOBACCO CANADA LIMITED**AND **IMPERIAL TOBACCO COMPANY LIMITED**

AND IN THE MATTER OF A PLAN OF COMPROMISE OR

ARRANGEMENT OF **ROTHMANS, BENSON & HEDGES INC.**

**Applicants**

**COMMON SERVICE LIST
(as of May 2, 2025)**

|  |  |
| --- | --- |
| **TO:** | **Thornton Grout Finnigan LLP**100 Wellington Street West, Suite 3200TD West Tower, Toronto-Dominion CentreToronto, ON M5K 1K7Fax: 416-304-1313Robert I. ThorntonTel: 416-304-0560Email: rthornton@tgf.ca**Leanne M. Williams**Tel: 416-304-0060Email: lwilliams@tgf.ca **Rachel A. Nicholson**Tel: 416-304-1153Email: rnicholson@tgf.ca **Mitchell W. Grossell**Tel: 416-304-7978Email: mgrossell@tgf.ca **John L. Finnigan**Tel: 416-304-0558Email: jfinnigan@tgf.ca**Rebekah O’Hare** Tel: 416-307-2423Email: rohare@tgf.ca**Rudrakshi Chakrabarti**Tel: 416-307-2425Email: rchakrabarti@tgf.caLawyers for JTI-Macdonald Corp. |
| **AND TO:** | **Deloitte RESTRUCTURING INC.**Bay Adelaide East8 Adelaide Street WestSuite 200Toronto, ON M5H 0A9Fax: 416-601-6690**Warren Leung**Tel: 416-874-4461Email: waleung@deloitte.ca**Jean-Francois Nadon**Tel: 514-390-0059Email: jnadon@deloitte.ca**Phil Reynolds**Tel: 416-956-9200Email: philreynolds@deloitte.caThe Monitor of JTI-Macdonald Corp. |
| **AND TO:** | **Blake, Cassels & Graydon LLP**199 Bay StreetSuite 4000, Commerce Court WestToronto, ON M5L 1A9Fax: 416-863-2653**Pamela Huff** Tel: 416-863-2958Email: pamela.huff@blakes.com**Linc Rogers**Tel: 416-863-4168Email: linc.rogers@blakes.com **Jake Harris**Tel: 416-863-2523Email: jake.harris@blakes.com**Nancy Thompson**, Law Clerk Tel: 416-863-2437Email: nancy.thompson@blakes.comLawyers for Deloitte Restructuring Inc.,in its capacity as Monitor of JTI-Macdonald Corp. |
| **AND TO:** | **MILLER THOMSON LLP**Scotia Plaza40 King Street West, Suite 5800Toronto, ON M5H 3S1**Craig A. Mills**Tel: 416-595-8596Email: cmills@millerthomson.comLawyers for North Atlantic Operating Company, Inc. |
| **AND TO:** | **MILLER THOMSON LLP**1000, rue De La Gauchetière Ouest, bureau 3700Montreal, QC H3B 4W5**Hubert Sibre**Tel: 514-879-4088Email: hsibre@millerthomson.comLawyers for AIG Insurance Canada  |
| **AND TO:** | **BLUETREE ADVISORS INC.**First Canada Place100 King Street WestSuite 5600Toronto, ON M5X 1C9**William E. Aziz**Tel: 416-575-2200Email: baziz@bluetreeadvisors.comChief Restructuring Officer of JTI-Macdonald Corp. |
| **AND TO:** | **Stikeman Elliott LLP**Commerce Court West199 Bay Street, Suite 5300Toronto, ON M5L 1B9Fax: 416-947-0866**David R. Byers**Tel: 416-869-5697Email: dbyers@stikeman.com**Maria Konyukhova**Tel: 416-869-5230Email: mkonyukhova@stikeman.com**Lesley Mercer**Tel: 416-869-6859Email: lmercer@stikeman.com Lawyers for British American Tobacco p.l.c., B.A.T. Industries p.l.c.and British American Tobacco (Investments) Limited |
| **AND TO:** | **Osler, Hoskin & Harcourt LLP**100 King Street West1 First Canadian PlaceSuite 6200, P.O. Box 50Toronto, ON M5X 1B8Fax: 416-862-6666**Deborah Glendinning**Tel: 416-862-4714Email: dglendinning@osler.com **Marc Wasserman** Tel: 416-862-4908Email: mwasserman@osler.com**John A. MacDonald** Tel: 416-862-5672Email: jmacdonald@osler.com**Michael De Lellis** Tel: 416-862-5997Email: mdelellis@osler.com**Craig Lockwood**Tel: 416-862-5988Email: clockwood@osler.com**Marleigh Dick**Tel: 416-862-4725Email: mdick@osler.com**Martino Calvaruso**Tel: 416-862-6665Email: mcalvaruso@osler.comLawyers for Imperial Tobacco Canada Limited andImperial Tobacco Company Limited |
| **AND TO:** | **DAVIES WARD PHILLIPS & VINEBERG LLP**155 Wellington Street WestToronto, ON M5V 3J7**Natasha MacParland**Tel: 416-863-5567Email: nmacparland@dwpv.com**Chanakya Sethi**Tel: 416-863-5516Email: csethi@dwpv.com**Rui Gao**Tel: 416-367-7613Email: rgao@dwpv.com**Benjamin Jarvis**Tel: 514-807-0621Email: bjarvis@dwpv.com**Robert Nicholls**Email: rnicholls@dwpv.com**Anisha Visvanatha**Tel: 416-367-7480Email: avisvanatha@dwpv.com**Ashley Perley**, Law ClerkTel: 416-566-0463Email: aperley@dwpv.comLawyers for FTI Consulting Canada Inc., in its capacity as Monitor of Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited |
| **AND TO:** | **MORGAN, LEWIS & BOCKIUS LLP**101 Park AvenueNew York, NY 10178-0060**Jennifer Feldsher**Tel: 212-309-6017Email: jennifer.feldser@morganlewis.com**MORGAN, LEWIS & BOCKIUS LLP**One State StreetHartford, CT 06103-3178**David K. Shim**Tel: 860-240-2580Email: david.shim@morganlewis.comUS Counsel for FTI Consulting Canada Inc., in its capacity as Monitor of Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited |
| **AND TO:** | **FTI CONSULTING CANADA INC.**79 Wellington Street WestSuite 2010, P.O. Box 104Toronto, ON M4K 1G8Fax: 416-649-8101**Greg Watson**Tel: 416-649-8077Email: greg.watson@fticonsulting.com**Paul Bishop**Tel: 416-649-8053Email: paul.bishop@fticonsulting.com**Jeffrey Rosenberg**Tel: 416-649-8073Email: jeffrey.rosenberg@fticonsulting.com**Kamran Hamidi** Tel: 416-649-8068Email: kamran.hamidi@fticonsulting.com**Carter Wood**Tel: 416-844-9169Email: carter.wood@fticonsulting.comMonitor of Imperial Tobacco Canada Limited andImperial Tobacco Company Limited |
| **AND TO:** | **McCarthy Tétrault LLP**66 Wellington Street WestSuite 5300TD Bank Tower, Box 48Toronto, ON M5K 1E6Fax: 416-868-0673**James Gage**Tel: 416-601-7539Email: jgage@mccarthy.ca**Heather Meredith**Tel: 416-601-8342Email: hmeredith@mccarthy.ca**Paul Steep**Tel: 416-601-7998Email: psteep@mccarthy.ca**Trevor Courtis**Tel: 416-601-7643Email: tcourtis@mccarthy.ca**Deborah Templer**Tel: 416-601-8421Email: dtempler@mccarthy.caLawyers for Rothmans, Benson & Hedges, Inc. |
| **AND TO:** | **LAPOINTE ROSENSTEIN MARCHAND MELANҪON LLP**1 Place Ville Marie, Suite 1300Montreal, QC H3B 0E6**Mireille Fontaine**Tel: 514-925-6342Email: mireille.fontaine@lrmm.comLawyers for the Top Tube Company |
| **AND TO:** | **Torys LLP**79 Wellington St. West, Suite 3000Box 270, TD CentreToronto, ON M5K 1N2Fax: 416-865-7380**Scott Bomhof**Tel: 416-865-7370Email: sbomhof@torys.com **Adam Slavens**Tel: 416-865-7333Email: aslavens@torys.com**Alec Angle**Tel: 416-865-7534Email: aangle@torys.comLawyers for JT Canada LLC Inc. and PricewaterhouseCoopers Inc.,in its capacity as receiver of JTI-Macdonald TM Corp. |
| **AND TO:** | **PricewaterhouseCoopers**PwC Tower18 York St., Suite 2600Toronto, ON M5J 0B2Fax: 416-814-3210**Mica Arlette**Tel: 416-814-5834Email: mica.arlette@pwc.com**Tyler Ray**Email: tyler.ray@pwc.comReceiver and Manager of JTI-Macdonald TM Corp.  |
| **and tO:** | **Bennett Jones** 100 King Street WestSuite 3400Toronto, ON M5X 1A4Fax: 416-863-1716**Mike Eizenga**Tel: 416-777-4879Email: eizengam@bennettjones.com**Sean Zweig**Tel: 416-777-6254Email: zweigs@bennettjones.com **Jesse Mighton**Tel: 416-777-6255Email: mightonj@bennettjones.com**Preet Gill**Tel: 416-777-6513gillp@bennettjones.com**SISKINDS**275 Dundas Street, Unit 1London, ON N6B 3L1**Andre I.G. Michael**Tel: 519-660-7860Email: andre.michael@siskinds.com**James Virtue**Tel: 519-660-7898Email: jim.virtue@siskinds.com**Jeffrey** **Leon**Email: jsleon1591@gmail.com**Michael Peerless**Email: mike.peerless@peerlesslaw.comLawyers for the Province of British Columbia, Province of Manitoba, Province of New Brunswick, Province of Nova Scotia, Province of Prince Edward Island, Province of Saskatchewan, Government of Northwest Territories, Government of Nunavut, and Government of Yukon in their capacities as plaintiffs in the HCCR Legislation claims |
| **AND TO:** | **MINISTRY OF THE ATTORNEY GENERAL**Legal Services Branch1001 Douglas StreetVictoria, BC V8W 2C5Fax: 250-356-6730**Peter R. Lawless**Tel: 250-356-8432Email: peter.lawless@gov.bc.ca |
| **AND TO:** | **KSV ADVISORY INC.**150 King Street WestSuite 2308, Box 42Toronto, ON M5H 1J9Fax: 416-932-6266**Noah Goldstein**Tel: 416-932-6207Email: ngoldstein@ksvadvisory.com**Bobby Kofman**Email: bkofman@ksvadvisory.com**Jordan Wong**Tel: 416-932-6025Email: jwong@ksvadvisory.comFinancial Advisory for the Provinces of British Columbia, Manitoba, New Brunswick, Nova Scotia, Prince Edward Island and Saskatchewan, in their capacities as plaintiffs in the HCCR Legislation claims |
| **and to:** | **Ministry of the attorney General**Crown Law Office - Civil720 Bay Street, 8th FloorToronto, ON M7A 2S9Fax: 416-326-4181**Jacqueline Wall** Tel: 416-434-4454Email: jacqueline.wall@ontario.caLawyers for His Majesty the King in Right of Ontario |
| **AND TO:** | **FISHMAN FLANZ MELAND PAQUIN LLP**Place du Canada1010 de la Gauchetière St. West, Suite 1600Montreal, QC H3B 2N2**Avram Fishman**Email: afishman@ffmp.ca**Mark E. Meland**Tel: 514-932-4100Email: mmeland@ffmp.ca**Margo R. Siminovitch**Email: msiminovitch@ffmp.ca**Jason Dolman**Email: jdolman@ffmp.ca**Nicolas Brochu**Email: nbrochu@ffmp.ca **Tina Silverstein**Email: tsilverstein@ffmp.ca**CHAITONS LLP**5000 Yonge Street 10th FloorToronto, ON M2N 7E9**Harvey Chaiton**Tel: 416-218-1129Email: harvey@chaitons.com**George Benchetrit** Tel: 416-218-1141Email: george@chaitons.com**TRUDEL JOHNSTON & LESPÉRANCE**750, Cote de la Place d’Armes, Bureau 90Montréal, QC H2Y 2X8Fax: 514-871-8800**Philippe Trudel**Tel: 514-871-8385, x203Email: philippe@tjl.quebec**Bruce Johnston**Tel: 514-871-8385, x202Email: bruce@tjl.quebec**André Lespérance**Tel: 514-871-8805 Email: andre@tjl.quebec**KUGLER KANDESTIN s.e.n.c.r.l., LLP**1 Place Ville-Marie, Suite 1170Montréal, QC H3B 2A7**Gordon Kulger**Tel: 514-360-2686Email: gkugler@kklex.com**Robert Kugler**Tel: 514-360-8882Email: rkugler@kklex.comLawyers for Conseil québécois sur le tabac et la santé, Jean-Yves Blais and Cécilia Létourneau (Quebec Class Action Plaintiffs) |
| **AND TO:** | **KLEIN LAWYERS LLP**100 King Street West, Suite 5600Toronto, ON M5X 1C9**Douglas Lennox**Tel: 416-506-1944Email: dlennox@callkleinlawyers.com**KLEIN LAWYERS LLP**400 – 1385 West 8th AvenueVancouver, BC V6H 3V9**David A. Klein**Email: dklein@callkleinlawyers.com**Nicola Hartigan**Tel: 604-874-7171Email: nhartigan@callkleinlawyers.comLawyers for the representative plaintiff, Kenneth Knight, in the certified British Columbia class action, *Knight v. Imperial Tobacco Canada Ltd.*, Supreme Court of British Columbia, Vancouver Registry No. L031300 |
| **AND TO:** | **JENSEN SHAWA SOLOMON DUGID HAWKES LLP**800, 304 – 8 Avenue SWCalgary, AB T2P 1C2Fax: 403-571-1528**Carsten Jensen, QC**Tel: 403-571-1526Email: jensenc@jssbarristers.ca**Sabri Shawa, QC**Tel: 403-571-1527Email: shawas@jssbarristers.ca**Stacy Petriuk**Tel: 403-571-1523Email: petriuks@jssbarristers.ca**PALIARE ROLAND ROSENBERG ROTHSTEIN LLP**155 Wellington Street West, 35th FloorToronto, ON M5V 3H1**Kenneth T. Rosenberg**Email: ken.rosenberg@pailareroland.com**Lilly Harmer**Email: lily.harmer@paliareroland.com**Massimo (Max) Starnino**Email: max.starnino@paliareroland.com**CUMING & GILLESPIE**4200, 825 – 8th Avenue SWCalgary, AB T2P 1G1**Laura M. Comfort**Email: laura@cglaw.caLawyers for His Majesty the King in Right of Alberta |
| **AND TO:** | **HIS MAJESTY THE KING IN RIGHT OF ALBERTA**9th Fl. Peace Hills trust Tower10011 – 109th StreetEdmonton, AB T5J 3S8**Doreen Mueller**Email: doreen.mueller@gov.ab.ca |
| **AND TO:** | **STEWART MCKELVEY**1741 Lower Water Street, Suite 600Halifax, NS B3J 0J2Fax: 902-420-1417**David Wedlake**Tel: 902-444-1705Email: dwedlake@stewartmckelvey.com**Eryka Gregory**Tel: 902-44401747Email: egregory@stewartmckelvey.comLawyers for Sobeys Capital Incorporated |
| **AND TO:** | **CASSELS BROCK & BLACKWELL LLP**Suite 3200, Bay Adelaide Centre – North Tower40 Temperance StreetToronto, ON M5H 0B4**Shayne Kukulowicz**Tel: 416-860-6463Fax: 416-640-3176Email: skukulowicz@cassels.com**Joseph Bellissimo**Tel: 416-860-6572Fax: 416-642-7150Email: jbellissimo@cassels.com**Monique Sassi**Tel: 416-860-6886Fax: 416-640-3005Email: msassi@cassels.comLawyers for Ernst & Young Inc, in its capacity as court-appointed monitor of Rothmans, Benson & Hedges, Inc. |
| **AND TO:** | **ERNST & YOUNG INC.**Ernst & Young Tower100 Adelaide Street WestP.O. Box 1Toronto, ON M5H 0B3**Murray A. McDonald**Tel: 416-943-3016Email: murray.a.mcdonald@parthenon.ey.com**Brent Beekenkamp**Tel: 416-943-2652Email: brent.r.beekenkamp@parthenon.ey.com**Edmund Yau**Tel: 416-943-2177Email: edmund.yau@parthenon.ey.com**Matt Kaplan**Tel: 416-932-6155Email: matt.kaplan@parthenon.ey.com Monitor of Rothmans, Benson & Hedges, Inc. |
| **AND TO:** | **GOWLING WLG (CANADA) LLP**1 First Canadian Place100 King Street West, Suite 1600Toronto, ON M5X 1G5Fax: 416-862-7661**Clifton Prophet**Tel: 416-862-3509Email: clifton.prophet@gowlingwlg.com**Steven Sofer**Tel: 416-369-7240Email: steven.sofer@gowlingwlg.com**Nicholas Kluge** Tel: 416-369-4610Email: nicholas.kluge@gowlingwlg.comLawyers for Philip Morris International Inc. |
| **AND TO:** | **PALIARE ROLAND ROSENBERG ROTHSTEIN LLP**155 Wellington Street West, 35th FloorToronto, ON M5V 3H1**Kenneth T. Rosenberg**Email: ken.rosenberg@pailareroland.com**Lilly Harmer**Email: lily.harmer@paliareroland.com**Massimo (Max) Starnino**Email: max.starnino@paliareroland.com**ROEBOTHAN MCKAY MARSHALL**Paramount Building34 Harvey Road, 5th FloorSt. John’s NL A1C 3Y7Fax: 709-753-5221**Glenda Best**Tel: 705-576-2255Email: gbest@wrmmlaw.com**HUMPHREY FARRINGTON McCLAIN, P.C.**221 West Lexington, Suite 400Independence, MO 64050**Kenneth B. McClain**Tel: 816-836-5050Email: kbm@hfmlegal.comLawyers for His Majesty the King in Right of Newfoundland |
| **AND TO:** | **WESTROCK COMPANY OF CANADA CORP.**15400 Sherbrooke Street EastMontreal, QC H1A 3S2**Dean Jones**Tel: 514-642-9251Email: dean.jones@westrock.com |
| **AND TO** | **FINANCIAL SERVICES REGULATORY AUTHORITY OF ONTARIO (FSRA)**Legal and Enforcement Division25 Sheppard Avenue West, Suite 100Toronto, Ontario M2N 6S6**Michael Spagnolo**Legal CounselTel: 647-801-8921Email: michael.spagnolo@fsrao.ca |
| **AND TO:** | **KAPLAN LAW**393 University Avenue, Suite 2000Toronto, ON M5G 1E6**Ari Kaplan**Tel: 416-565-4656Email: ari@kaplanlaw.caCounsel to the Former Genstar U.S. Retiree Group Committee  |
| **AND TO:** | **McMILLAN LLP**Brookfield Place181 Bay Street, Suite 4400Toronto, ON M5J 2T3**Wael Rostom**Tel: 416-865-7790Email: wael.rostom@mcmillan.ca**Emile Catimel-Marchand**Tel: 514-987-5031Email: emile.catimel-marchand@mcmillan.caLawyers for The Bank of Nova Scotia  |
| **AND TO** | **MERCHANT LAW GROUP LLP**c/o #400 – 333 Adelaide St. WestToronto, ON M5V 1R5Fax: 613-366-2793**Evatt Merchant,** QCTel: 613-366-2795Email: emerchant@merchantlaw.comLawyers for the Class Action Plaintiffs (MLG) |
| **AND TO:** | **LABSTAT INTERNATIONAL INC.**262 Manitou DriveKitchener, ON N2C 1L3**Andrea Echeverria**Tel: 519-748-5409Email: aecheverria@labstat.com  |
| **AND TO:** | **CHERNOS FLAHERTY SVONKIN LLP**220 Bay Street, Suite 700Toronto, ON M5J 2W4Fax: 647-725-5440**Patrick Flaherty**Tel: 416-855-0403Email: pflaherty@cfscounsel.com**Bryan D. McLeese**Tel: 416-855-0414Email: bmcleese@cfscounsel.com**Clair Wortsman**Email: cwortsman@cfscounsel.com**STOCKWOODS LLP**77 King Street West, Suite 4130TD North Tower, P.O. Box 140, TD CentreToronto, ON M5K 1H1Fax: 416-593-9345**Brian Gover**Tel: 416-593-2489Email: briang@stockwoods.ca**Justin Safayeni**Tel: 416-593-3494Email: justins@stockwoods.caLawyers for R.J. Reynolds Tobacco Company andR.J. Reynolds Tobacco International Inc. |
| **AND TO:** | **COZEN O’CONNOR LLP**Bay Adelaide Centre – North Tower40 Temperance Street, Suite 2700Toronto, Ontario M5H 0B4**Steven Weisz**Tel: 647-417-5334Fax: 416-361-1405Email: sweisz@cozen.com**INCH HAMMOND PROFESSIONAL CORPORATION**1 King Street West, Suite 500Hamilton, ON L8P 4X8**John F.C. Hammond**Tel: 905-525-4481Email: hammond@inchlaw.com Lawyer for Grand River Enterprises Six Nations Ltd. |
| **AND TO:** | **STROSBERG WINGFIELD SASSO LLP**1561 Ouellette AvenueWindsor, ON M8X 1K5Fax: 866-316-5308**William V. Sasso**Tel: 519-561-6222Email: william.sasso@swslitigation.com**David Robins**Tel: 519-561-6215Email: david.robins@swslitigation.comLawyers for The Ontario Flue-Cured Tobacco Growers’ Marketing Board, plaintiffs in Ontario Superior Court of Justice Court File No. 1056/10CP (Class Proceedings) |
| **AND TO:** | **ATTORNEY GENERAL OF CANADA**Department of Justice CanadaOntario Regional Office, Tax Law Section120 Adelaide Street West, Suite 400Toronto, ON M5H 1T1Fax: 416-973-0810**Edward Park**Tel: 647-292-9368Email: edward.park@justice.gc.ca**Kevin Dias**Email: kevin.dias@justice.gc.caLawyers for the Minister of National Revenue |
| **AND TO:** | **LAX O’SULLIVAN LISUS GOTTLIEB LLP**Suite 2750, 145 King Street WestToronto, ON M5H 1J8**Jonathan Lisus**Tel: 416-598-7873Email: jlisus@lolg.ca**Matthew Gottlieb**Tel: 416-644-5353Email: mgottlieb@lolg.ca**Nadia Campion**Tel: 416-642-3134Email: ncampion@lolg.ca**Andrew Winton**Tel: 416-644-5342Email: awinton@lolg.caLawyers for the Court-Appointed Mediator |
| **AND TO:** | **FOGLER, RUBINOFF LLP**Suite 3000, P.O. Box 95Toronto-Dominion Centre77 King Street WestToronto, ON M5K 1G8Fax: 416-941-8852**Vern W. DaRe**Tel: 416-941-8842Email: vdare@foglers.com**CANADIAN CANCER SOCIETY**116 Albert Street, Suite 500Ottawa, ON K1P 5G3Fax: 613-565-2278**Robert Cunningham**Tel: 613-762-4624Email: rob.cunningham@cancer.caLawyers for Canadian Cancer Society |
| **AND TO:** | **BLANEY MCMURTRY LLP**2 Queen Street East, Suite 1500Toronto, ON M5C 3G5**David R. Mackenzie**Tel: 416-597-4890Email: dmackenzie@blaney.com**David Ullmann**Tel: 416-596-4289Email: dullmann@blaney.com **Alexandra Teodorescu**Tel: 416-596-4279Email: ateodorescu@blaney.com Lawyers for La Nordique Compagnie D’Assurance du Canada  |
| **AND TO:** | **ST-PIERRE LÉTOURNEAU**2600, boulevard Laurier, porte760Quebec, QC G1V 4T3**Marc-André Maltais**Tel: 418-657-8702, ext. 3107Email: marc-andre.maltais1@retraitequebec.gouv.qc.caLawyers for Retraite Québec |
| **AND TO:** | **LECKER & ASSOCIATES** 4789 Yonge Street, Suite 514Toronto, ON M2N 0G3**Kimberley Sebag**Email: ksebag@leckerslaw.com Lawyer for Imperial Tobacco claimant  |
| **AND TO:** | **McMILLAN LLP**181 Bay Street, Suite 4400Toronto, ON M5J 2T3Fax: 416-865-7048**Brett Harrison**Tel: 416-865-7932Email: brett.harrison@mcmillan.ca**Tushara Weerasooriya**Tel: 416-865-7890Email: tushara.weerasooriya@mcmillan.ca**Guneev Bhinder**Tel: 416-307-4067Email: guneev.bhinder@mcmillan.caLawyers for the Province of Quebec |
| **AND TO:** | **ATTORNEY GENERAL OF CANADA**Department of Justice CanadaOntario Regional Office, L.E.A.D.120 Adelaide Street West, Suite 400Toronto, ON M5H 1T1**Victor Paolone**Tel: 647-256-7548Email: victor.paolone@justice.gc.ca |
| **AND TO:** | **McMILLAN LLP**Brookfield Place181 Bay Street, Suite 4400Toronto, ON M5J 2T3Fax: 416-865-7048**Stephen Brown-Okruhlik**Tel: 416-865-7043Email: stephen.brown-okruhlik@mcmillan.caLawyers for Citibank Canada |
| **AND TO:** | **BORDEN LADNER GERVAIS LLP**Bay Adelaide Centre, East Tower22 Adelaide Street West, Suite 3400Toronto, ON M5H 4E3Fax: 416-367-6749**Alex MacFarlane**Tel: 416-367-6305Email: amacfarlane@blg.com**James W. MacLellan**Tel: 416-367-6592Email: jmaclellan@blg.com**Bevan Brooksbank** Tel: 416-367-6604Email: bbrooksbank@blg.comLawyers for Chubb Insurance Company of Canada |
| **AND TO:** | **INDUSTRY CANADA, LEGAL SERVICES**235 Queen Street, 8th Floor, East TowerOttawa, ON K1A 0H5**Adrian Scotchmer**Tel: 613-720-6142Email: adrian.scotchmer@justice.gc.ca |
| **AND TO:** | **ROCHON GENOVA LLP**Barristers ● Avocats121 Richmond Street West, Suite 900Toronto, ON M5H 2K1Fax: 416-363-0263**Joel P. Rochon**Tel: 416-363-1867 x222Email: jrochon@rochongenova.comLawyers for Suzanne Jacklin, Barbara Bourassa on behalf of the Estate of Mitchell David Bourassa, Roderick Dennis McDermid, Linda Dorion, Thelma Adams, Ben Sample and Deborah Kunta, in their capacity as Representative Plaintiffs in certain proposed class proceedings |
| **AND TO:** | **WAGNERS**1869 Upper Water Street, Suite PH3013rd Floor, Pontac House, Historic PropertiesHalifax, NS B3J 1S9Fax: 902-422-1233**Raymond F. Wagner, K.C.**Tel: 902-425-7330Email: raywagner@wagners.co**Kate Boyle**Tel: 902-425-7330Email: kboyle@wagners.co**Maddy Carter**Tel: 902-425-7330Email: mcarter@wagners.co**Lauren Harper**Tel: 905-425-7330Email: lharper@wagners.coRepresentative Counsel |
| **AND TO:** | **REVENU QUÉBEC**1600, boul. René-Lévesque OuestSecteur R23DGRMontréal, QC H3H 2V2**Alain Casavant**Email: alain.casavant@revenuquebec.ca |
| **AND TO:** | **PELLETIER D’AMOURS**1, Complexe Desjardins Tour Sud, 12e étageMontreal, QC H5B 1B1**Geneviève Chabot**Email: genevieve.chabot@dgag.ca Lawyers for Desjardins Assurances |
| **AND TO:** | **SMART & BIGGAR / FETHERSTONHAUGH**55 Metcalfe Street, Suite 1000P.O. Box 2999, Station DOttawa, ON K1P 5Y6**Kohji Suzuki**Email: ksuzuki@smartbiggar.ca**Francois Guay**Email: fguay@smartbiggar.ca**Christian Bolduc**Email: cbolduc@smartbiggar.ca**Melanie Powers**Email: mlpowers@smartbiggar.ca**Matthew Burt**Email: meburt@smartbiggar.caLawyers for, and creditor of, Imperial Tobacco Canada Limited and Imperial Tobacco Company Limited |
| **AND TO:** | **KORNBLUM LAW PROFESSIONAL CORPORATION**508 Lawrence Avenue WestToronto, ON M6A 1A1**Attention: Susanne Macneall**Email: s.macneall@kornblum.caLawyers for Mr. Girsh Nair |
| **AND TO:** | **TYR LLP**488 Wellington Street West, Suite 300-302Toronto, ON M5V 1E3**James Bunting**Tel: 647-519-6607Email: jbunting@tyrllp.com**Sam Cotton**Tel: 613-862-9264Email: scotton@tyrllp.comLawyers for the Heart and Stroke Foundation |
| **AND TO:** | **HEART AND STROKE FOUNDATION**2300 Yonge StreetToronto, ON M4P 1E4**Emily Sternberg**Email: emily.sternberg@heartandstroke.ca |
| **AND TO:** | **TYR LLP**488 Wellington Street West, Suite 300-302Toronto, ON M5V 1E3**James Doris**Tel: 647-519-5840Email: jdoris@tyrllp.comLawyers for the U.S. Department of Justice |
| **AND TO:** | **GOODMANS LLP**Bay Adelaide Centre – West Tower333 Bay Street, Suite 3400Toronto, ON M5H 2S7Tel: 416-979-2211Fax: 416-979-1234**Gale Rubenstein**Email: grubenstein@goodmans.ca**Peter Ruby**Email: pruby@goodmans.ca**Joseph Pasquariello**Email: jpasquariello@goodmans.caLawyers for PricewaterhouseCoopers Inc. as Liquidator of Northumberland General Insurance Company |

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| **Courtesy Copy To:** | **DEBTWIRE**1501 Broadway, 8th FloorNew York, NY 10036**John Bringardner**Tel: 646-378-3143Email: john.bringardner@acuris.comGlobal Legal Editor |
| **And to:** | **PHYSICIANS FOR A SMOKE-FREE CANADA**98 Stirling AvenueOttawa, Ontario K1Y 1R1**Cynthia Callard**Tel: 613-600-5794Email: ccallard@smoke-free.ca |

**Email Service List**

rthornton@tgf.ca; lwilliams@tgf.ca; rnicholson@tgf.ca; mgrossell@tgf.ca; jfinnigan@tgf.ca; rohare@tgf.ca; rchakrabarti@tgf.ca; waleung@deloitte.ca; jnadon@deloitte.ca; philreynolds@deloitte.ca; pamela.huff@blakes.com; linc.rogers@blakes.com; jake.harris@blakes.com; nancy.thompson@blakes.com; cmills@millerthomson.com; hsibre@millerthomson.com; baziz@bluetreeadvisors.com; dbyers@stikeman.com; mkonyukhova@stikeman.com; lmercer@stikeman.com; dglendinning@osler.com; mwasserman@osler.com; jmacdonald@osler.com; mdelellis@osler.com; clockwood@osler.com; mdick@osler.com; mcalvaruso@osler.com; nmacparland@dwpv.com; csethi@dwpv.com; rgao@dwpv.com; bjarvis@dwpv.com; rnicholls@dwpv.com; avisvanatha@dwpv.com; aperley@dwpv.com; jennifer.feldsher@morganlewis.com; david.shim@morganlewis.com; greg.watson@fticonsulting.com; paul.bishop@fticonsulting.com; jeffrey.rosenberg@fticonsulting.com; kamran.hamidi@fticonsulting.com; carter.wood@fticonsulting.com; jgage@mccarthy.ca; hmeredith@mccarthy.ca; psteep@mccarthy.ca; tcourtis@mccarthy.ca; dtempler@mccarthy.ca; mireille.fontaine@lrmm.com; sbomhof@torys.com; aslavens@torys.com; aangle@torys.com; mica.arlette@pwc.com; tyler.ray@pwc.com; eizengam@bennettjones.com; zweigs@bennettjones.com; mightonj@bennettjones.com; gillp@bennettjones.com; andre.michael@siskinds.com; jim.virtue@siskinds.com; jsleon1591@gmail.com; mike@peerlesslaw.com; peter.lawless@gov.bc.ca; ngoldstein@ksvadvisory.com; bkofman@ksvadvisory.com; jwong@ksvadvisory.com; jacqueline.wall@ontario.ca; afishman@ffmp.ca; mmeland@ffmp.ca; msiminovitch@ffmp.ca; jdolman@ffmp.ca; nbrochu@ffmp.ca; tsilverstein@ffmp.ca; harvey@chaitons.com; george@chaitons.com; philippe@tjl.quebec; bruce@tjl.quebec; andre@tjl.quebec; gkugler@kklex.com; rkugler@kklex.com; dlennox@callkleinlawyers.com; dklein@callkleinlawyers.com; nhartigan@callkleinlawyers.com; jensenc@jssbarristers.ca; shawas@jssbarristers.ca; petriuks@jssbarristers.ca; ken.rosenberg@paliareroland.com; lily.harmer@paliareroland.com; max.starnino@paliareroland.com; beatrice.loschiavo@paliareroland.com; natalia.botelho@paliareroland.com; michelle.jackson@paliareroland.com; laura@cglaw.ca; doreen.mueller@gov.ab.ca; dwedlake@stewartmckelvey.com; egregory@stewartmckelvey.com; skukulowicz@cassels.com; jbellissimo@cassels.com; msassi@cassels.com; ahoy@cassels.com; murray.a.mcdonald@parthenon.ey.com; brent.r.beekenkamp@parthenon.ey.com; edmund.yau@parthenon.ey.com; matt.kaplan@parthenon.ey.com; clifton.prophet@gowlingwlg.com; steven.sofer@gowlingwlg.com; nicholas.kluge@gowlingwlg.com; gbest@wrmmlaw.com; kbm@hfmlegal.com; dean.jones@westrock.com; michael.spagnolo@fsrao.ca; ari@kaplanlaw.ca; wael.rostom@mcmillan.ca; emile.catimel-marchand@mcmillan.ca; emerchant@merchantlaw.com; jtim.ccaa@merchantlaw.com; aecheverria@labstat.com; pflaherty@cfscounsel.com; bmcleese@cfscounsel.com; cwortsman@cfscounsel.com; briang@stockwoods.ca; justins@stockwoods.ca; sweisz@cozen.com; hammond@inchlaw.com; william.sasso@swslitigation.com; david.robins@swslitigation.com; edward.park@justice.gc.ca; kevin.dias@justice.gc.ca; jlisus@lolg.ca; mgottlieb@lolg.ca; ncampion@lolg.ca; awinton@lolg.ca; vdare@foglers.com; rob.cunningham@cancer.ca; dmackenzie@blaney.com; dullmann@blaney.com; ateodorescu@blaney.com; marc-andre.maltais1@retraitequebec.gouv.qc.ca; ksebag@leckerslaw.com; brett.harrison@mcmillan.ca; tushara.weerasooriya@mcmillan.ca; guneev.bhinder@mcmillan.ca; victor.paolone@justice.gc.ca; stephen.brown-okruhlik@mcmillan.ca; amacfarlane@blg.com; jmaclellan@blg.com; bbrooksbank@blg.com; adrian.scotchmer@justice.gc.ca; jrochon@rochongenova.com; raywagner@wagners.co; kboyle@wagners.co; mcarter@wagners.co; lharper@wagners.co; alain.casavant@revenuquebec.ca; genevieve.chabot@dgag.ca; ksuzuki@smartbiggar.ca; fguay@smartbiggar.ca; cbolduc@smartbiggar.ca; mlpowers@smartbiggar.ca; meburt@smartbiggar.ca; s.macneall@kornblumlaw.ca; jbunting@tyrllp.com; scotton@tyrllp.com; emily.sternberg@heartandstroke.ca; jdoris@tyrllp.com; grubenstein@goodmans.ca; pruby@goodmans.ca; jpasquariello@goodmans.ca; john.bringardner@acuris.com; ccallard@smoke-free.ca;